

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter 7☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	<u>Therma-Flite, Inc.</u>	
2. All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names	
3. Debtor's federal Employer Identification Number (EIN)	<u>9 0 - 0 2 8 6 4 5 8</u>	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>4200 Research Forest Dr.</u>	
	Number Street	Number Street
	<u>Suite 350</u>	
		P.O. Box
	<u>The Woodlands TX 77381</u>	
	City State ZIP Code	City State ZIP Code
	<u>Harris</u>	Location of principal assets, if different from principal place of business
	County	
		<u>849 Jackson St.</u>
		Number Street
	<u>Benicia CA 94510</u>	
	City State ZIP Code	
5. Debtor's website (URL)	<u>www.therma-flite.com</u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **Therma-Flite, Inc.**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes. Debtor **See Exhibit A** Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number Street

City

State

ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Therma-Flite, Inc.**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/08/2016
MM / DD / YYYY

X /s/ Joshua Scott

Signature of authorized representative of debtor

Joshua Scott

Printed name

Title Authorized Agent

18. Signature of attorney

X /s/ Mark C. Taylor

Signature of Attorney for Debtor

Date 07/08/2016

MM / DD / YYYY

Mark C. Taylor

Printed name

Waller Lansden Dortch & Davis, LLP

Firm Name

100 Congress Ave., Suite 1800

Number Street

Austin

City

TX

State

78701

ZIP Code

Contact phone (512) 685-6400

Email address mark.taylor@wallerlaw.com

19713225

Bar number

TX

State

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Therma-Flite, Inc.**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 7/8/2016

Signature /s/ Joshua Scott
Joshua Scott
Authorized Agent

Date _____

Signature _____

8x8 Inc.
Dept. 848080
Los Angeles, CA 90084-8080

Advanced Machine Corp
1410 Commerce
Benton, AR 72015

Aireark
PO Box 778
Hampton, AR 71744

Airgas USA, LLC
568 Northbay Drive
Napa, CA 94559

Airgas USA, LLC
PO Box 676015
Dallas, TX 75267-6015

Airsystem Sales/New York Blower Company
PO Box 1948
Brentwood, TN 37024

Alhambra & Sierra Springs
P.O. Box 660579
Dallas, TX 75266-0579

Allied Crane Inc
855 No Parkside Drive
Pittsburg, CA 94565

Allied Waste Services #210
P.O. Box 78829
Phoenix, AZ 85062-8829

AmeriGas
PO Box 660288
Dallas, TX 75266-0288

Aramark Uniform Services
P.O. Box 101338
Pasadena, CA 91189-0005

AT&T
PO Box 6463
Carol Stream, IL 60197-6463

Atlanta Gear Works, Inc.
433 Hightower Parkway
Dawsonville, GA 30534

Atlas Copco Compressor LLC
1800 Overview Drive
Rock Hill, SC 29730

Aventine Hill Partners, Inc.
PO Box 678318
Dallas, TX 75267-8318

Baldor Electric Company
26827 Network Place
Chicago, IL 60673-1268

Bay Bolt
4610 Malat St.
Oakland, CA 94601

BDO USA LLP
PO BOX 31001-0860
Pasadena, CA 91110-0860

BDO USA LLP
P.O. Box 31001-0860
Pasadena, CA 91110

Beitzel Corporation
333 Corporate Drive
Grantsville, MD 21536

BENDER US
2150 EAST 37th
VERNON, CA 90058

Bradshaw Industrial Supply Inc
15436 27th Court East
Parish, FL 34219

Bruce A Freed
26 Biscayne Dr
Ramsey, NJ 7446

C & C Auto
4251 Park Road
Benicia, CA 94510

California Motor Controlsinc
3070 Bay Vista Court Suite C
Benicia, CA 94510

Canon
14904 Collections Center Drive
Chicago, IL 60693-0149

CCP - California Centrifugal Pump
PO Box 847
Benicia, CA 94510

Central Air Equipment Ltd.
#1 - 7887 49th Avenue
Canada
Red Deer, AB, Canada T4P 2B4

CFC
15720 Simoni Dr.
San Jose, CA 95127

Choate, Hall & Stewart LLP
Two International Place
c/o Collections Department
Boston, MA 02110-4104

Citrix Online
File 50264
Los Angeles, CA 90074-0264

City of Benicia
Business License Renewal #80140170
250 East L Street
Benicia, CA 94510

City of El Dorado, AR
204 North West Avenue
El Dorado, AR 71731

Copytech Services
11 Moore Ct.
Oakley, CA 94561

D & M Electric, Inc.
136 Vanderbilt Drive
Bowling Green, KY 42103

Delaware Department of Transportation
P.O. Box 697
Dover, DE 19903-0697

Dell
Payment Processing Center
P.O. Box 5275
Carol Stream, IL 60197-5275

Delta Pump & Systems
PO Box 338
Eighty Four, PA 15330

Detroit Nameplate Etching Co
13000 Capital Ave.
Oak Park, MI 48237

DeZURIK Inc c/o Eco-Tech
8619 Solution Center
Chicago, IL 60677-8006

Dorothy Raley, Collector
101 N. Washington Room 106
El Dorado, AR 71730

Duck Yufeng

Dwyer Instruments Inc.
P.O. Box 338
Michigan City, IN 46361

Edge Inspection Group Inc
4576 E 2nd Street Suite C
Benicia, CA 94510

El Dorado Water Utilities
Account #15257092
PO Box 1587
El Dorado, AZ 71731-1587

Elliot Electric Supply
P.O. Box 630610
Nacogdoches, TX 75963-0610

Endress+Hauser Inc. c/o IPT Group
Dept 78795 / P.O. Box 78000
Detroit, MI 48278-07985

Entergy
PO Box 8101
Baton Rouge, LA 70891-8101

Falcon Industries Inc
P O Box 74350
Cleveland, OH 44194-4350

Fike C/O Power Equipment

First Choice Services
10055 Regal Row
Houston, TX 77040

FISHERBROYLES LLP IOLATA TRUST ACCT
P. O. BOX 935079
ATLANTA, GA 31193-5079

Fisheries Supply Inc.
1900 N. Northlake Way # 10
Seattle, WA 98103

Flow International
PO Box 749647
Los Angeles, CA 90074-9647

FORKLIFT MOBILE INC
1080 NIMITZ AVENUE SUITE#130
VALLEJO, CA 94592

Franchise Tax Board
PO Box 942857
Sacramento, CA 94257-0531

Fulton
3981 Port Street Box 267
Pulaski, NY 13142

Gardner Denver Nash LLC
P.O. Box 952453
St. Louis, MO 63195-2453

Global Equipment Company
29833 Network Place
Chicago, IL 60673-1298

Goble Sampson Associates Inc.
3500 So. Main Street Suite 200
Salt Lake City, UT 84115

Gordon & Rees
Attn: Marie Holvick
275 Battery St. #2000
San Francisco, CA 94111

H & H X-Ray Services Inc
104 Enterprise Street
West Monroe, LA 71292

Hayward Pipe & Supply Company
3218 Diablo Ave
Hayward, CA 94545

HEATEC INC
P.O. BOX 2008
CHATTANOOGA, TN 37409

Hepco
630 East Faulkner
El Dorado, AR 71730

Hill Oil Company LLC
PO Box 958384
St. Louis, MO 63195-8384

Historic Arsenal Park1
940 Tyler #2
Benicia, CA 94510

Holiday Inn Express
1375 East 5th Street
Benicia, CA 94510

HR Direct
PO Box 451179
Sunrise, FL 33345-1179

HR Options
1401 Willow Pass Road
Suite 820
Concord, CA 94520

Hughes Arrell Kinchen LLP
1221 McKinney St
Suite 3150
Houston, TX 77010

Hydradyne, LLC
P.O. Box 974799
Dallas, TX 75397-4799

Hypertherm
PO Box 843935
Dallas, TX 75284

Industrial Instrument Co.
5810 Wade Road
Baytown, TX 77521

Infotek Solutions
4747 Research Forest Dr
Suite 180-237
The Woodlands, TX 77381

IPFS Corporation
Account #CAF-331588
PO Box 100391
Pasadena, CA 91189-0391

J.P. Whitney & Associates LLC
Attn: Joyce Ross
17429 State Route 292
Kenton, OH 43326

John Crane Inc
24929 Network Place
Chicago, IL 60673-1249

Kadant Johnson Inc.
4989 Solution Center
Chicago, IL 60677-4009

KallanderGroup, Inc.
282 Central St Unit 9
Hudson, MA 1749

Ken's Discount Building Materials Inc
1200 Northwest Ave.
El Dorado, AR 71730

Kinard's LLC
4905 Junction City Hwy
El Dorado, AR 71730

Kleinfelder Canada, Inc
2200, 700-6th Ave SW
Canada
Calgary, AB, Canada

KWS MANUFACTURINGCOMPANY LTD.
3041 Conveyor Drive
Burleson, TX 76028

Ladner & Associates PC
The Kirby Mansion 2000 Smith Street
Houston, TX 77002

Lamons Gasket Company
P.O. Box 203061
Dallas, TX 75320-3061

LANDO & ANASTASI
One Main Street
Cambridge, MA 2142

LARRY FOWLER TRUCKING, INC.
1499 Hwy 82 Bypass W.
Magnolia, AR 71753

Lippincott Supply Co. Inc.
105 Lincoln Road West
Vallejo, CA 94590

Little Rock Valve & Fitting Swagelok
P O BOX 329
SHAWNEE MISSION, KS 66201

Martin Sprocket & Gear Inc
P.O. Box 974066
Dallas, TX 75397-4066

McMaster-Carr
P.O. Box 7690
Chicago, IL 60680-7690

Memphis Control Center Inc.
P.O. Box 40510
Memphis, TN 38174-0510

Midwest Laboratories
13611 B Street
Omaha, NE 68144-3693

Miller Insulation Co Inc
3520 E Century Avenue
P.O. Box 1393
Bismark, ND 58502-1393

Mistras Group, Inc.
195 Clarksville Road
Princeton Junction, NJ 8550

Monty & Ramirez LLP
150 W. Parker Third Floor
Houston, TX 77076

Motion Industries Inc Ruston Industrial
P O Box 849737
Dallas, TX 75284

Need Computer Help.com
4200 Research Forest Drive
Suite 140
The Woodlands, TX 77381

Nord Gear Corporation
PO Box 355
Dubuque, IA 52004-0355

Office Depot, Inc.
Account #14631373
PO Box 660113
Dallas, TX 75266-0113

Office Equipment of Southern Arkansas
116 Wrights Lane
El Dorado, AR 71730

Omega Engineering Inc
P.O. Box 405369
Atlanta, GA 30384-5369

Ozark Fluid Power Inc
10801 Otter Creek E. Blvd.
Mabelvale, AR 72103

Pacific Mechanical Supply
13705 Milroy Place
Santa Fe Springs, CA 90670

Pacific Steel & Recycling
1805 U.S. 2
Havre, MT 59501

Patrick J.J. Kelly
P.O. Box 75268
Seattle, WA 98125-0268

PERIDOT Precision Mfg
1072 Serpentine Lane
Pleasanton, CA 94566

Peter Commerford

Phoenix Oil Heater
8282 N. 75th Avenue
Peoria, AZ 85345

Pitney Bowes, Inc.
Acct #2185-4653-86-8
PO Box 371896
Pittsburgh, PA 15250-7896

Pittsburg Winsupply
691 Garcia Ave
Pittsburg, CA 94565

Powerhouse Combustion & Mechanical Corp
3410 W Maywood Ave
Santa Ana, CA 92704

PPG Protective & Marine Coatings
P O Box 842409
Boston, MA 02284-2409

Principal Life Insurance Company
P.O. Box 10372
Des Moines, IA 50306

Process & Power Inc
P.O. Box 18675
Memphis, TN 38181

Pumping Solutions Inc.
1400 S. Vineyard Avenue
Ontario, CA 91761

Ray Morgan Company
3131 Esplande
Chico, CA 95973

Ready Refresh by Nestle
P.O. BOX 856680
LOUISVILLE, KY 40285-6680

Reddy Ice Corporation
P.O. Box 730505
Dallas, TX 75373-0505

Reid Supply Company
2265 Black Creek Road
Muskegon, MI 49444

REXEL Inc
PO BOX 743258
Los Angeles, CA 90074-3258

Roustabout Services & Insulation
PO Box 638
Tioga, ND 58852

Royal Wholesale San Leandro
PO Box 14004
Orange, CA 92863

RWB Contracting
19-29 Ditmars Blvd
Astoria, NY 11105

Safety-Kleen
P.O. Box 7170
Pasadena, CA 91109-7170

Senior Flexonics Pathway
2400 Longhorn Industrial Drive
New Braunfels, TX 78130

Shred-it
SHREDIT-IT USA
P.O. Box 101007
Pasadena, CA 91189-1007

Solano County
Dept of Resource Management
675 Texas St., Suite 5500
Fairfield, CA 94533-6341

Southwestern Welding and Machining
2751 South Foster Road
San Antonio, TX 78220

Spraying Systems Co.
PO Box 95564
Chicago, IL 60694-5564

Sprint
Acct #768918981
PO Box 4181
Carol Stream, IL 60197-4181

SRP Environmental, LLC
348 Aero Drive
Shreveport, LA 71107

Team Industrial Services
2928 37th St NW #5
Mandan, ND 58554

The National Board of Boiler & Pressure
Customer #55811
1055 Crupper Avenue
Columbus, OH 43229-1183

The Solid Waste Association of North Ame
1100 Wayne Avenue Suite 650
Silver Spring, MD 20910

THERMAL-EDGE, INC.
1751 Hurd Drive
Irving, TX 75038

Time Warner Cable
Acct#039070101
BOX 223085
Pittsburgh, PA 15251-2085

TJC INC Crane Services
P.O. BOX 962
CAMDEN, AR 71711

Top Mop
PO Box 4253
Vallejo, CA 94590

TransTech
Shinde Complex 3rd Floor
Bavdhan Khurd
Pune, India 411021

TW Telecom
PO Box 172567
Denver, CO 80217-2567

Uline
Attn: Accounts Receivable
PO BOX 88741
Chicago, IL 60680-1741

Unico Mechanical Corp
PO Box 847
Benicia, CA 94510

Unico Mechanical Corp.
849 Jackson Street
Benicial, CA

uniPoint Software, Inc.
1425 Whyte Avenue
Canada
Winnipeg, AB, Canada R3E 1V7

Unique Leasing Resource LLC
PO Box 847
Benicia, CA 94510

United Fabrication Technologies
303 Sanderson Lane
Courtland, AL 35618

United Industrial Supply Inc
P O Box 10156
El Dorado, AR 71730

US Bank
P.O. Box 790448
St. Louis, MO 63179-0448

Valley Relocation and Storage
5000 Marsh Drive
Concord, CA 94520

VeriCore
10115 Kinsey Ave. #100
Huntersville, NC 28078

Verizon Wireless
PO Box 660108
Dallas, TX 75266-0108

Vernon Machine Corp.
PO Box 847
Benicia, CA 94510

Vortex Corporation
1725 Vortex Avenue
Salina, KS 67401

W. W. Gay Mechanical Contractor, Inc.
524 Stockton Street
Jacksonville, FL 32204

Walter & Prince LLP
1270 Healdsburg Ave Suite 201
Healdsburg, CA 95448

Water Environment Federation
Cusstomer #01798530-0
PO Box 418298
Boston, MA 02241-8298

Watlow
36785 Treasury Center
Chicago, IL 60694-6700

WELSCO/SMACKOVER
P.O. Box 52163
Lafayette, LA 70505-2163

Workforce Safety & Insurance
P.O. Box 5585
Bismarck, ND 58506

Wyatt Murray Electric
627 Matson Drive
Napa, CA 94558

XPV Water Fund (US) LP
c/o Standish Management, LLC
750 Battery St., 7th Floor
San Francisco, CA 94111